

# FACE SHEET

Initial Appointment Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

## CLIENT INFORMATION

First Name: \_\_\_\_\_ Initial: \_\_\_\_ Last Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security No.: \_\_\_\_\_

Sex: \_\_\_\_ Marital Status: \_\_\_\_ How did you hear about us: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Employer or School: \_\_\_\_\_ Full Time \_\_\_\_ Part Time \_\_\_\_

Circle The Preferred Phone Number: Home (\_\_\_\_) \_\_\_\_\_ Work (\_\_\_\_) \_\_\_\_\_

Cell Phone: (\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_ Religion: \_\_\_\_\_

## PLEASE SUPPLY THE FOLLOWING IF APPLICABLE:

Name and phone number of attorney: \_\_\_\_\_

Name and phone number of parole officer: \_\_\_\_\_

Name, court number and phone number of Judge if court ordered:

\_\_\_\_\_

## EMERGENCY CONTACT:

Full Name: \_\_\_\_\_ Phone Number: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_\_

Relationship to client: \_\_\_\_\_

**CONFIDENTIAL CLIENT INFORMATION**

**Client Name:** \_\_\_\_\_

Children or Siblings (name, ages): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are you currently receiving treatment for an illness, injury, or other medical condition? Yes No  
If yes, what is the diagnosis and what are the treatments: \_\_\_\_\_  
\_\_\_\_\_

Are you currently taking any prescription or over-the-counter medications or illegal drugs? Yes No  
If yes, please tell us the name and dosage of each medication: \_\_\_\_\_  
\_\_\_\_\_

Legal Issues and History: Please tell us if you have any current legal issues (arrests, convictions, civil or criminal lawsuits, judgments, order of protection, bankruptcy, juvenile delinquency): \_\_\_\_\_  
\_\_\_\_\_

The above information is true and correct to the best of my knowledge.

\_\_\_\_\_  
Signature of person completing this page                      Date                      Circle: Self Parent Spouse Other  
Your relationship to client

## PRE-AUTHORIZATION FOR HEALTH CARE

### CONSENT FOR TREATMENT

By signing this document, I, \_\_\_\_\_, am indicating that I agree to participate in the following services with River-bend Counseling:

_____ CLINICAL ASSESSMENT	_____ INDIVIDUAL THERAPY
_____ CLINICAL ASSESSMENT FOR MY CHILD	_____ THERAPY FOR MY CHILD
_____ FAMILY THERAPY OR COUPLE/RELATIONSHIP THERAPY	_____ GROUP THERAPY
_____ ANGER MANAGEMENT	

I understand that, in order to develop the therapist-patient relationship and treatment plan necessary to meet my needs, an initial assessment will be completed and a joint decision made to either proceed with the recommended treatment plan or to continue the assessment over additional visits. The limitations and benefits of all therapy or services I may receive will be discussed with me. I understand that while the long term goal of therapy is to feel better, I may experience a period of feeling worse before I begin to feel better and I also understand that there is no guarantee of success. I understand that there may be alternative methods of therapy for my consideration and I am encouraged to ask questions regarding my treatment or other methods at any time.

### PRIVACY (CONFIDENTIALITY) POLICY

State and federal laws protect the confidential nature of the therapist-client relationship. Clinical information will not be released to anyone without prior written consent to do so by the client (or the guardian-parent of a minor). However, there are some exceptions where information may be released without client consent. These include:

- 1) A therapist must take appropriate action when there is a danger to the client or to another individual at the client's hands. In general, this means that the therapist may involve others to protect the client if he or she is suicidal or is unable to provide self-care at a level necessary for basic survival. Others may also be involved to prevent harm to another person. State law mandates that suspected neglect or abuse of a child, of an elderly individual, or of a disabled individual must be reported.
- 2) When ordered by a court to do so, a therapist may testify or release client records. However, no release of information or testimony is given in response to a subpoena without the client or client guardian's written authorization unless required by law to do so.
- 3) Consultation with other health care professionals may be necessary at some point in time. Where possible, identification of clients is withheld. However, there are times when exchange of information is necessary. An example of this type of exchange would be when the therapist is out of town or on vacation and another therapist is providing coverage for that therapist. Case material is often used for training, for research, and for other academic endeavors but client identification is always removed. Any other release of information must come with the above listed written approval.

I understand that this agreement is valid for the duration of time that I am participating in services with RiverBend Counseling (hereinafter RBC). By signing below, I acknowledge that I have received a copy of the **Pre-Authorization for Health Care** and the **Privacy (Confidentiality) Policy**, and I understand and agree to the entire contents of those documents. I acknowledge that I have had an opportunity to have answered any questions, comments or concerns that I might have had prior to signing this consent and participating in services. I am aware that I can stop counseling at any time. RBC reserves the right to amend the **Pre-Authorization for Health Care** and the **Privacy (Confidentiality) Policy** and changes will be available at the office of RBC and on the RBC website at [www.RiverBendCounseling.com](http://www.RiverBendCounseling.com). I can request a copy of changes at any time at no charge. Any changes that RBC makes are effective immediately unless otherwise indicated. **A COPY OF THIS PAGE MAY BE FOUND ON THE LAST PAGE.**

\_\_\_\_\_  
CLIENT SIGNATURE (18 and older)

\_\_\_\_\_  
Date

\_\_\_\_\_  
SIGNATURE OF PARENT OR SPOUSE  
(for a child age 17 or younger)

\_\_\_\_\_  
Date

**Notice of Financial Responsibility**

I understand that I will be charged \$55 for an initial intake session an \$35 for each one hour session insurance and deductibles in full. **I am responsible for payment by cash or credit card at the time of my session.**

**COURT APPEARANCES:** I understand that if report preparation is requested or required, the time rate of \$110 per hour charged for routine therapy sessions will apply. Extended or frequent telephone contact will also be charged for. These services are not usually reimbursed by insurance. I will not agree to court appearances or other legal involvements unless we have discussed the matter thoroughly and both agree that such involvement is within my range of competence and will not interfere with the treatment relationship. Professional fees for court appearances, depositions and attorney consultations are \$125 per hour including travel and waiting time, are non-discountable, and are payable in advance only. A four hour minimum (\$500) is required and must be paid prior to any testimony, provision of a clinical opinion, response to attorneys via telephone call or mail, subpoenas, or preparation of any report for litigating parties.

\_\_\_\_\_  
Signature of client of Parent of child under 17

\_\_\_\_\_  
Today's Date

**CREDIT CARD INFORMATION AND AUTHORIZATION**

Credit Card Authorization Form

I, \_\_\_\_\_, hereby authorize *Jay L. Jeter – River-Bend Counseling* to bill my credit card as listed below for professional fees for [ ] myself or \_\_\_\_\_.

I agree that *Jay L. Jeter – River-Bend Counseling* may bill my credit card at the full fee of \$\_\_\_\_\_ for professional services including the following:

(Initial)

- \_\_\_\_\_ Appointments that I elect to pay by credit card.
- \_\_\_\_\_ Reports as requested by court, attorney or client
- \_\_\_\_\_ Testimony in court as requested by court, attorney or client
- \_\_\_\_\_ Telephone consultations (billed in 15 minute increments based on \$110 per hour)

I also agree that my credit card may be charged for the following:  
\_\_\_\_\_ Insufficient funds/returned checks and bank charges for those.

Type of Card: (check one):

Visa  Mastercard  Discover  American Express

Name as it appears on card: \_\_\_\_\_

Card Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

CVV2/CID Security Code: \_\_\_\_\_

Zip code on billing address: \_\_\_\_\_

Signature: \_\_\_\_\_

Date of Signature: \_\_\_\_\_

Charges will appear on your credit card statement as *Jay L. Jeter – River-Bend Counseling* or some variation of it.

## ABOUT RIVERBEND COUNSELING AND JAY L. JETER, LPC

Please initial each box:

- I understand that Jay L. Jeter is a Licensed Professional Counselor in the state of Texas
- I understand that Jay L. Jeter works with children, adolescents, and adults in individual, group and family counseling.
- I understand that as my therapist, or the therapist working with my child, I am in control of the counseling relationship and may choose at any time to end our therapeutic relationship.
- I understand that if any assignment is given that I disagree with morally, ethically, or emotionally, I have the right not to proceed in that assignment.
- I understand that if I am concerned about slow progress or lack of progress, I have the right to speak to Jay Jeter about this.
- I understand that Jay Jeter does not perform formal testing but refers individuals to those who do.
- I understand that our paths may cross in social situations, but that our therapeutic relationship comes first, along with protection of my confidentiality.
- I understand that there are some occasions when confidentiality can/must be breached. Those are: a) I direct Jay Jeter to tell someone else in writing or verbally, b) Jay Jeter determines that his client poses a threat to themselves or others, c) he is ordered by a court to disclose information, or d) He suspects that child abuse has taken place, at which time he will notify Child Protective Services.
- I understand that counseling can improve as well as upset the equilibrium in any person or family.
- I understand that if I have a complaint I can not resolve with Jay Jeter and I wish to file a formal complaint, I may contact the Texas State Board of Examiners of Licensed Professional Counselors at 1-800-942-5540.
- I understand that I am responsible for all fees that my insurance denies, rejects, or fails to pay to Jay Jeter.
- I understand that there is a returned check fee of \$25 and that if a returned check is not cleared up in 30 days, Jay Jeter will file a suit with the Comal County District Attorney's Office.
- I understand that all co-pays are due at the time of service.
- I understand that if I do not give at least 24 hours notice in canceling an appointment, I will be charged a fee equal to that of the scheduled appointment. This amount, which will not be covered by insurance, will be due not later than the next scheduled appointment.
- I understand that the rate for an initial session is \$125.00 and \$110.00 for subsequent routine sessions. These fees are for a 45 minute session.
- I understand that Jay Jeter is not a psychiatrist, he is a Master's level therapist, and as such can not recommend or prescribe medications but can encourage clients to see an MD for a medication evaluation.
- Emergencies: I understand that although Jay L. Jeter does not provide formal emergency services, he does wish to be available to the extent possible. I may call the office number at any time and leave a message. If during the business day, this call will be returned fairly quickly in most circumstances. If the call is received over night or on the weekends, it will usually be returned the next business day. If I find myself in an urgent situation, I have the choice of waiting for the return call, of calling 911, or of going to the nearest emergency room for immediate care.
- Death or Incapacity: I understand that in the event Jay L. Jeter dies or becomes unable to continue providing clinical services, LaVonne Dyste, LPC, will be designated as conservator for my patient records and she will take possession of said records at that time. Upon receipt of my written request, LaVonne Dyste, LPC, will make these records available to me or a mental health provider of my choice.

***By signing below, I confirm that I have read, agree to, and received the above information.***

\_\_\_\_\_  
***Client/Parent of Client***

This copy is for you to read, understand, sign and leave with Jay Jeter.

\_\_\_\_\_  
***Date Received and Read***

## ABOUT RIVERBEND COUNSELING AND JAY L. JETER, LPC (Client copy)

Please initial each box:

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**PRE-AUTHORIZATION FOR HEALTH CARE (Client Copy)**

**CONSENT FOR TREATMENT**

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- |  |   |
|--|---|
| <input type="checkbox"/> CLINICAL ASSESSMENT                           | <input type="checkbox"/> INDIVIDUAL THERAPY   |
| <input type="checkbox"/> CLINICAL ASSESSMENT FOR MY CHILD              | <input type="checkbox"/> THERAPY FOR MY CHILD |
| <input type="checkbox"/> FAMILY THERAPY OR COUPLE/RELATIONSHIP THERAPY | <input type="checkbox"/> GROUP THERAPY        |
| <input type="checkbox"/> ANGER MANAGEMENT                              |   |

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Date

\_\_\_\_\_  
SIGNATURE OF PARENT OR SPOUSE  
(for a child age 17 or younger)

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Date